

***Bank of Georgia's Wholly Owned Investment Banking Subsidiary BG Capital to Hold Investor Conference in Kyiv, Ukraine on September 23-24***

JSC Bank of Georgia (LSE: BGEO; GSE: GEB) (the “Bank”), wholly owned brokerage BG Capital will be holding an investor conference in Kyiv on September 23-24. The two-day event titled “Catching the B.U.G.: Ukraine and Beyond” will provide investors with the opportunity to hold one-on-one meetings with companies from Belarus, Ukraine, and Georgia, and will include site visits in Ukraine and Georgia. Bank of Georgia management will also be taking part in the event.

“I am pleased that BG Capital is holding its first international conference, which will give investors an excellent opportunity to catch up on events in our region and get more closely acquainted with our investment banking operations,” noted **Irakli Gilauri**, Chief Executive Officer.

For more information, or to register for BG Capital’s Investor Conference “Catching The B.U.G.: Ukraine and Beyond” please contact BG Capital at [conference@bgcapital.ge](mailto:conference@bgcapital.ge)

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**About Bank of Georgia**

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 35.1% market share by total assets (all data according to the NBG as of 30 June 2010). The bank has 137 branches and over 996,000 retail and more than 157,000 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B/B'
FitchRatings	'B/B'
Moody's	'B3/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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