

JSC Bank of Georgia Announces the record date of Extraordinary General Meeting of Shareholders

Management Board of JSC Bank of Georgia announces that Extraordinary General Meeting of Shareholders of JSC Bank of Georgia is intended to be held at the end of November – beginning of December 2010.

According to the resolution of the Supervisory Board of Bank of Georgia the record date is 22 October 2010, as of 5 PM.

The agenda and recommendations, as well as place, date and time of Extraordinary General Meeting of Shareholders will be announced later in accordance with applicable laws and with the official announcement of Extraordinary General Meeting of Shareholders.

Management Board of JSC Bank of Georgia

About Bank of Georgia

Bank of Georgia is the leading Georgian bank offering a broad range of corporate and investment banking, retail banking, wealth management and insurance services to its customers in Georgia, Ukraine and Belarus. Bank of Georgia is the largest bank in Georgia by assets, loans, deposits and equity, with 33.7% market share by total assets (all data according to the NBG as of 31 August 2010). The bank has 137 branches, approximately one million retail and more than 164,000 corporate current accounts.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'B/B'
FitchRatings	'B+/B'
Moody's	'B3/NP' (FC) & 'Ba3/NP' (LC)

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