

*Bank of Georgia Holdings PLC notice of Q3 2012 and nine months ended 30 September 2012 Results*

Bank of Georgia Holdings PLC will publish its financial results for Q3 2012 and nine months ended 30 September 2012 at 07:00 London time on Thursday, 1st November 2012. The results announcement and presentation will be available on Bank of Georgia Holdings's website at <http://www.bogh.co.uk>. An investor/analyst conference call, organised by Bank of Georgia Holdings, will be held on Thursday, 1 November 2012, at 14:00 UK / 15:00 CET / 10:00 U.S. Eastern Time. The duration of the call will be 60 minutes and will consist of a 15-minute update and a 45-minute Q&A session.

**Dial-in numbers :**

Pass code for replays / Conference ID: 60298318  
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**30-Day replay:**

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**About Bank of Georgia**

Bank of Georgia is the leading Georgian bank, based on total assets (with a 35.7% market share), total loans (with a 35.9% market share) and client deposits (with a 36.0% market share) as of 30 June 2012, all data based on standalone financial information filed by banks in Georgia with the National Bank of Georgia. The Bank offers a broad range of corporate banking, retail banking, wealth management, brokerage and insurance services to its clients.

Bank of Georgia has, as of the date hereof, the following credit ratings:

Standard & Poor's	'BB-/B'
FitchRatings	'BB-/B'
Moody's	'B1/NP' (FC) & 'Ba3/NP' (LC)

For further information, please visit [www.bog.ge/ir](http://www.bog.ge/ir) or contact:

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