

Bank of Georgia Holdings plc

Notice of Annual General Meeting

Bank of Georgia Holdings plc (the Company) announces that its 2012 Annual General Meeting will be held on Friday 1 June 2012 at 11.00 am at Oriel Securities, 7th Floor, 150 Cheapside, London EC2V 6ET.

In connection with this, the following documents have been posted or made available to shareholders today:

1. Notice of 2012 Annual General Meeting (AGM Notice); and
2. Proxy form for the 2012 Annual General Meeting.

The AGM Notice is also available on our website www.bogh.co.uk.

As the Company was incorporated on 14 October 2011, the Board have elected to prepare the first annual accounts for the Company for the period from incorporation to 31 December 2012 and therefore, no annual report and accounts for the period ended 31 December 2011 have been prepared. Nevertheless audited consolidated financial statements for the year ended 31 December 2011 have been prepared for the Company's principal operating subsidiary, JSC Bank of Georgia (the **Bank**), and are available on both the Bank and Company websites, www.bankofgeorgia.ge/ir and www.bogh.co.uk. Shareholders will be given the opportunity to ask questions on the content of the Bank's financial statements, and the business of the group as a whole, at the Annual General Meeting.

In accordance with Listing Rule 9.6.1, copies of the above documents have been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do